



MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34771.05	-72.46	-0.21
NIFTY	10700.45	-41.10	-0.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.48	+0.73
HDFCBANK	103.73	+1.27
ICICIBK	10.51	+5.31
INFY	17.78	+5.77
TATA MOTOR	33.11	-3.53
WIPRO	5.93	+4.40

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+693.17
DII's Eq (Provisional)	-246.38
FIIs Index Future	-37.21
FIIs Index Options	+1004.46
FIIs Stock Future	+881.80
FIIs Stock Options	-309.59

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.7602
EURO	78.2019
YEN 100	57.5000
GBP	87.9126

TOP STORY

- **Sun Pharma** gets a license to sell the generic version of Linzess in U.S. from Feb. 1, 2031 after settling patent litigation.
- **Symphony's** wall mounted air cooler patented in South Africa; launched 2 new product ranges.
- **SAL Steel** announces closure of corporate insolvency process.
- **GAIL, Gazprom** sign pact for re-negotiated long-term LNG sale.
- **Texmaco Rail** considering setting up logistics hub and food park in West Bengal.
- **Pioneer Distilleries'** workers at its Nanded, Maharashtra manufacturing plant go on strike.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25792.86	-10.33	-0.04
NASDAQ	7223.69	-37.38	-0.51
NIKKEI	23850.00	-101.81	-0.43
HANG SENG	31766.50	-138.25	-0.43
SGX NIFTY	10715.00	-0.50	0

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.88	+0.24
NATURAL GAS	3.131	+0.13
GOLD	1341.80	+0.35
SILVER	17.260	+0.41
COPPER	3.216	-0.09

WORLD EVENTS

GBP : MPC Member Saunders Speaks
EUR : Final CPI y/y
USD : Capacity Utilization Rate
 : Industrial Production m/m

RESULT TODAY

- ADANIPOWER, ADANITRNS, DCBBANK, INDOTHA, SREINFRA, MINDTREE, INFRATEL, ZEEL



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 72.46 points or 0.21% to settle at 34,771.05, its lowest closing level since 12 January 2018. The Sensex rose 92.52 points or 0.27% at the day's high of 34,936.03 in morning trade. The index fell 107.96 points or 0.31% at the day's low of 34,735.55 in mid-afternoon trade.

The Nifty 50 index lost 41.10 points or 0.38% to settle at 10,700.45, its lowest closing level since 12 January 2018. The Nifty gained 20.80 points or 0.19% at the day's high of 10,762.35 in morning trade. The index declined 53.70 points or 0.5% at the day's low of 10,687.85 in mid-afternoon trade, its lowest level since 12 January 2018.

Among the secondary indices, the S&P BSE Mid-Cap index fell 1.74%. The S&P BSE Small-Cap index dropped 2.21%. Both these indices underperformed the Sensex.

The total turnover on BSE amounted to Rs 7648.82 crore, higher than turnover of Rs 5271.95 crore registered during the previous trading session.

Nifty likely to trade in the range of 10600-10900.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10746	10709	10677	10640	10600	10778	10814	10847	10900
USDINR	63.880	63.625	63.261	63.005	63.150	64.245	64.500	64.864	64.970



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FUNNY	FUTURE INVESTMENTS	B	197,278	8.13
KAMANWALA	Sunil Sagarmal Modi	S	134,400	25.14
STAMPEDE	SAMEER MITTAL	B	1,426,368	18.28
PACL	IDBI BANK LIMITED	S	261,364	35.5
RATNABHUMI	SHAH BABULAL VADILAL HUF	S	250,000	34.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KOPRAN	MANJULABEN MOHANBHAI MAKWANA	BUY	292000	78.7
ONWARDTEC	NIHARIKA CONSULTANCY LLP	BUY	103678	126.01
PROZONINTU	NIGAM PATEL FAMILY TRUST	SELL	900000	67.25
TVVISION	MANNAT STEEL PRIVATE LTD	BUY	200000	28.35
VENUSREM	KUMBHAT KRISHNA KUMAR	BUY	125000	101.96

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Capital First, Dish TV, Fortis, HCC, IFCI, India Cement, Jet Airways, Jindal Steel, Jain Irrigation, JP Associates, Kaveri Seed, Reliance Communications, Reliance Power, Wockhardt
- **New in ban:** Balrampur Chini, India Cements, HCC
- **Out of ban:** GMR Infra, HDIL, Reliance Capital

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NEWGEN SOFTWARE	EQ	16 JAN	18 JAN	SUBSCRIBE
AMBER ENT IND LTD	EQ	17 JAN	19 JAN	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1850	1832	1813	1845	1863	1876
ADANI PORTS	424	419	414	423	428	433
AMBUJACEM	278	275	273	278	280	283
ASIANPAINT	1189	1180	1172	1192	1201	1212
AUOPHARMA	641	632	624	647	656	671
AXISBANK	563	557	551	562	568	573
BAJAJ-AUTO	3160	3138	3117	3162	3183	3207
BANKBARODA	157	153	150	160	164	170
BHARTIARTL	497	488	479	501	510	523
BHEL	99	97	95	100	102	104
BOSCH LTD	19859	19750	19641	19924	20034	20208
BPCL	479	474	468	481	487	494
CIPLA	601	596	590	605	610	619
COALINDIA	292	286	281	296	301	311
DRREDDY	2469	2439	2409	2461	2491	2514
EICHERMOT	27891	27678	27465	27914	28127	28363
GAIL	478	470	462	481	489	500
HCLTECH	949	921	893	938	966	983
HDFC	1846	1831	1816	1851	1865	1885
HDFCBANK	1900	1887	1874	1898	1912	1923
HEROMOTOCO	3586	3555	3524	3609	3641	3695
HINDALCO	261	258	254	263	266	271
HINDUNILVR	1382	1367	1353	1378	1393	1404
ICICIBANK	334	327	320	334	341	348
IDEA	103	101	99	104	106	109
INDUSINDBK	1665	1652	1640	1672	1684	1704
INFRA TEL	368	364	361	370	373	379
INFY	1123	1091	1059	1113	1145	1167
ITC	262	259	256	264	267	272
KOTAKBANK	1033	1026	1018	1035	1042	1051
LT	1326	1320	1313	1330	1336	1346
LUPIN	907	900	893	912	919	931
M&M	747	738	729	750	759	772
MARUTI	9322	9278	9235	9344	9387	9452
NTPC	173	171	169	173	175	177
ONGC	197	195	194	197	199	200
POWERGRID	196	194	192	197	199	202
RELIANCE	923	913	903	930	940	958
SBIN	296	293	290	298	301	306
SUNPHARMA	578	572	566	578	584	590
TATAMOTORS	422	416	410	426	432	441
TATAMTRDVR	244	240	237	244	248	252
TATAPOWER	94	92	89	95	97	101
TATASTEEL	766	756	747	770	779	792
TCS	2851	2780	2710	2821	2891	2932
TECHM	558	549	540	556	565	572
ULTRACEMCO	4545	4507	4469	4549	4587	4629
VEDL	330	323	316	332	339	348
WIPRO	332	321	309	327	339	345
YESBANK	335	329	323	334	340	345
ZEEL	613	608	602	613	619	624



NSE CIRCULARS

NSE Download Ref No. : : NSE/SURV/ 36747: Trade for Trade w.e.f. Jan 18, 2018

NSE Download Ref No. : : NSE/CML/36760: Listing offurther issues of Bharat Financial Inclusion Limited, Bhartiya International Limited and Cipla Limited w.e.f. Jan 17, 2018

NSE Download Ref No. : : NSE/CML/36758: Listing offurther issueof Reliance Capital Limited w.e.f. Jan 17, 2018

NSE Download Ref No. : : NSE/CML/36755: Listing of units issued by Franklin Templeton Asset Management (India) Private Limited (Franklin India Fixed Maturity Plans-Series 2 Plan C) w.e.f. Jan 17, 2018

NSE Download Ref No. : NSE/INVG/36759: SEBI order In the matter of Silicon Projects India Limited w.e.f. Jan 17, 2018

NSE Download Ref No. : : NSE/SURV/36746: List of securities moving to Stage II of Graded Surveillance Measure (GSM) w.e.f. Jan 17, 2018

NSE Download Ref No. : NSCCL/CMPL/36754: Cessation of Membership





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1314/\$1296 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Stocks Race to Records as Big Banks Show Strength: Markets Wrap:** - The U.S. stocks jumped to records with the Dow Jones Industrial Average crossing 26,000 and S&P 500 Index surpassing 2,800, both for the first time, as Citigroup Inc. discussed possible significant investor payouts from the bank's windfall stemming from a major tax cut.
- **Forex - Dollar Regains Ground as Euro Retreats from Three-Year High:** - The dollar pushed higher against a basket of the other major currencies on Tuesday as the euro pulled back from three-year highs scaled amid growing expectations that the European Central Bank could pare back its monetary stimulus this year.
- **Brent oil falls by \$1 but demand underpins near \$70/barrel:** - Brent crude oil shed some of its recent gains by falling just over \$1 a barrel on Tuesday but healthy demand underpinned prices near \$70, a level not seen since 2014's market slump. Prices have been driven up by oil production curbs in OPEC nations and Russia, as well as strong demand thanks to healthy economic growth.
- **Copper Falls Most in 6 Weeks as Metals Rally Starts to Give:** - After a non-stop rally, metals prices are starting to pull back. Copper, aluminum and nickel slid more than 2 percent on Tuesday as investors focused on the rebounding dollar and evidence of ample supply in the physical market. Precious metals also retreated, with silver falling as much as 3.2 percent.
- **Gold Prices Little Changed, near 4-Month Peak:** - Gold prices were little changed near four-month highs on

TRENDS & OUTLOOK – DATE: 17-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29230	29470	29785	30069	30290
SILVER (Mar)	37240	38100	39300	40570	41799

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	447	455	463	469
ZINC (Jan)	212.20	214.70	218.50	222.55	226.60
LEAD (Jan)	157.10	160.20	162.70	166.50	169.45
NICKEL (Jan)	759	777	795	817	846

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3870	3990	4105	4190	4277
NATURAL GAS (Jan)	186	190	198	205	209

DATA TALKS : TODAY'S ECONOMIC DATA :

Capacity Utilization Rate, Industrial Production m/m, BOC Monetary Policy Report, NAHB Housing Market Index, BOC Press Conference.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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